



Indonesia Bank Facility

The Export-Import Bank of the United States (Ex-Im Bank) has established a \$1 billion special financing program to facilitate the purchase of US goods and services by Indonesian businesses. The Facility is intended to expedite the application and final authorization process at Ex-Im Bank for transactions supported by 11 Indonesian financial institutions (the “SDA Banks”):

- Bank Mandiri
- Bank Negara Indonesia
- Bank Rakyat Indonesia
- Bank Central Asia
- Indonesia Eximbank
- Bank Danamon
- Panin Bank
- Bank CIMB-Niaga
- Bank OCBC NISP
- Bank Internasional Indonesia
- Bank UOB Buana

Structure

- A pre-approved credit limit – “Special Delegated Authority” – has been established for each of the SDA Banks.
- The SDA Banks will either:
 - guarantee the repayment obligations of their customer, the primary obligor (Borrower) to a selected lending institution approved by Ex-Im Bank, or
 - act themselves as the primary obligor under a loan guaranteed by Ex-Im Bank
- For short-term transactions, the SDA Bank will typically serve as the primary source of repayment through opening a letter of credit in favor of the U.S. exporter.
- For medium–term transactions the SDA Bank would typically serve as a guarantor.

Eligibility and Coverage

- The loans may be used for the acquisition of U.S. goods and services under short, medium and long term financing. This can include financing for infrastructure development projects (either greenfield or expansion projects) which incorporate such U.S. goods and services.
- In all other respects, standard Ex-Im Bank policies, procedures and program requirements will apply. Please refer to <http://ww.exim.gov/products/policies/index.cfm>.

Application and Approval

- Applications will be processed normally to ensure compliance with Ex-Im Bank policies and guidelines, including any relevant requirements related to restrictions on prohibited energy producers/refiners, but will not require submission of the Indonesian bank’s credit and financial information. Due diligence on the other participants will be performed normally.
- For short-term and medium-term transactions, Ex-Im Bank approval will be granted on an expedited basis (generally 10-business days)

Additional Details

For more information please contact the Global Business Development Division at 202.565.3716, or James S. Lewis at 202.565.3716, or visit the Indonesia section on Ex-Im Bank’s Web site at <http://www.exim.gov> — Follow us on <http://www.twitter.com/eximbank/us>